

*opencloud

A customer centric approach to reimagining private cloud hosting

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VP of Product





agenda

- 1. About me + US Signal
- 2. Customer + Tech Trends
- 3. Platform Testing
- 4. Current State
- **5. Future State**

me



- 15+ years in Information Technology
- Customer and Infrastructure Provider mix
- Manufacturing focus
- Companywide responsibility for Product
- Live in Minnesota, USA... hobbies are fast cars, slow boats, and home automation

company

- Founded in 2001
- 16 data centers, 15k m² of DC hall space
- 15,300 route kilometers of fiber
- VMWare multi-tenant hosting (2011)
 - ~36THz of compute, 164TB of memory, and 3.9PB of storage across 402 hosts
- Nutanix dedicated hosting (2019)
 - ~10,000 cores, 11PB of Object Storage across 390 hosts



"US Signal OpenCloud is an Infrastructure-as-a-Service platform that revolutionizes the cloud hosting market by providing the *performance*, *cost certainty*, *security*, and *flexible consumption* that customers demand to run their critical enterprise workloads."



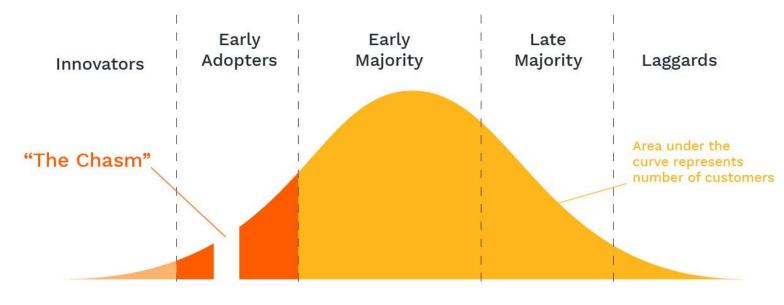
customer trends

Hybrid Work leads to Hybrid Computing

- Work culture
- Network resilience

Economics

- Shifts from CAPEX towards OPEX
- App focus as a differentiator



Technology Adoption Lifecycle

technology trends

VMWare

- VMWare has been the go-to virtualization platform for nearly 20 years
- Broadcom acquired VMWare in late 2023, and in 2024 instituted massive price increases
- At least 20% of current VMWare customers looking to move into 2025*

Hyperscalers

- AWS and Azure revenue was \$90.8B and \$96.9B in 2023, from \$0 in revenue in 2006 and 2010, respectively
- Hyperscalers have mastered consumption modes & excel at reach, scalability, and service integration

Model of the state of the state

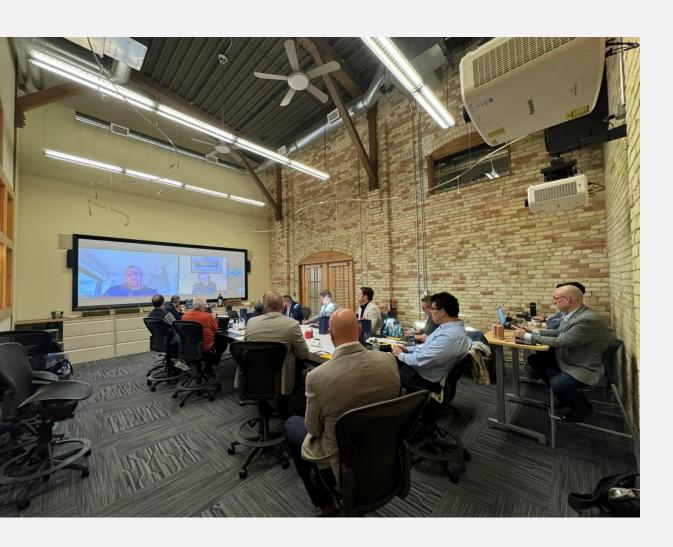




Source: https://www.forrester.com/blogs/predictions-2024-technology-infrastructure/



customer advisory board





Concerns:

- Price OpenCloud is competitively priced and insulated against hypervisor price increases
- Performance OpenCloud is built on Dell R650 servers,
 Arista switching, & all flash Infinidat storage
- **Security** OpenCloud meets or exceeds USS standards
- Compliance OpenCloud is projected to be SOC2
 type2, PCI-DSS, & HIPAA compliant
- SLA OpenCloud includes a 100% SLA



Unconcerned with:

- Hardware
- Virtualization Platform



platforms compared

	VMware	Nutanix	Verge	OpenStack	CloudStack
Market Position	Commercial Leader	#2 Commercial Leader	Small/regional virtualization company	Open-source computing platform	Open-source computing platform
Cost	\$\$\$	\$\$\$	\$\$	\$ *	\$
Operational Efficiency	3	2	2	3	2
Alignment with current toolset	3	2	1	2	2
Differentiation & Flexibility	1	1	2	3	3
Speed to Market	Run	Jog	Walk	Walk	Walk

US Signal Cloud Feature Comparison



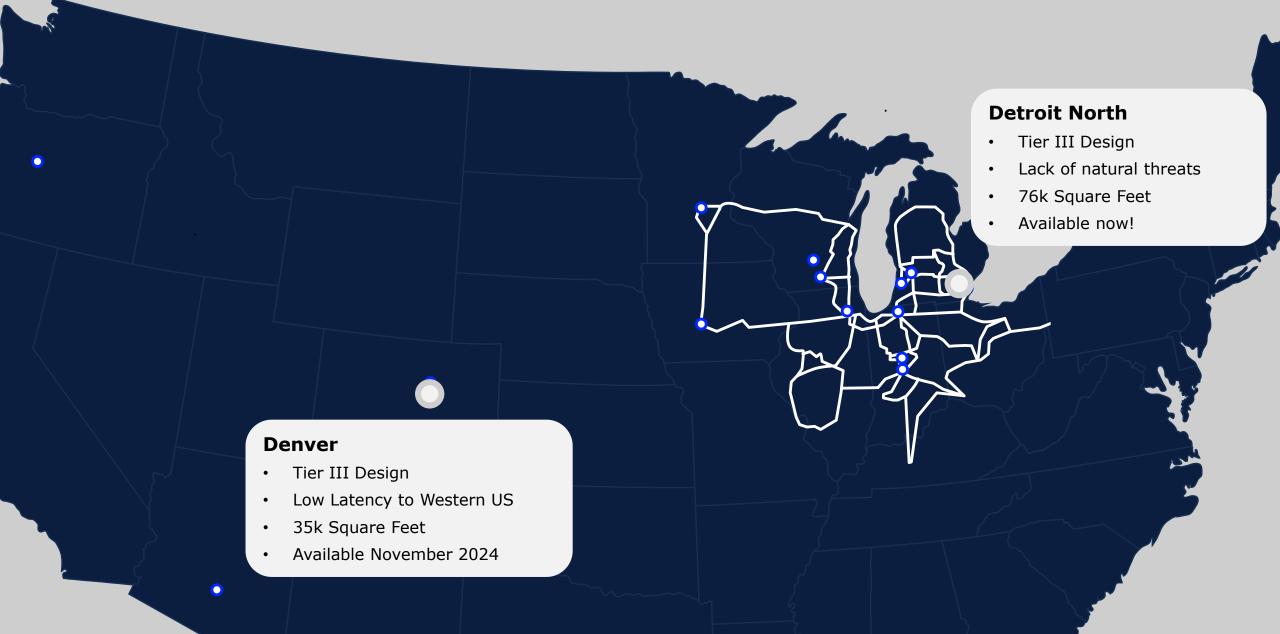
	OpenCloud	VMWare	Nutanix	Azure
Multi-Tenant Capable	•	•	\circ	•
Single-Tenant Capable	•	•	•	\circ
Self-service provisioning	•	•	\circ	•
Predictable cost structure	•	•	•	•
Included US-based support	•	•	•	\circ
Multi-Hypervisor Support	•	\circ	•	\circ
N+1 Infrastructure	•	•	•	•
Data Protection Integration	•	•	•	•

Yes •

Partial •

Unavailable •

where will OpenCloud be available?





Compute Dense Instances						
Instance Size	vCPU	RAM				
CD-I-1-2	1	2				
CD-I-2-4	2	4				
CD-I-4-8	4	8				
CD-I-8-16	8	16				
CD-I-12-24	12	24				
CD-I-16-32	16	32				
CD-I-20-40	20	40				
CD-I-24-48	24	48				
CD-I-28-56	28	56				
CD-I-32-64	32	64				

Instance Configurations

- OpenCloud provides customers with 40 instance options, with 1:2, 1:4, 1:6 and 1:16 vCPU:RAM ratios (1:2 ratio examples on the left)
- Choice of Linux or Windows
- Storage is sold per GB and can be added on the fly by the customer. Storage is SAN based with 100% SSDs
- Local and remote zone snapshots available for backup/DR, Acronis optional for backup (and soon DR)
- Usage and pricing available in customer portal



flexible consumption options

Uncommitted consumption:

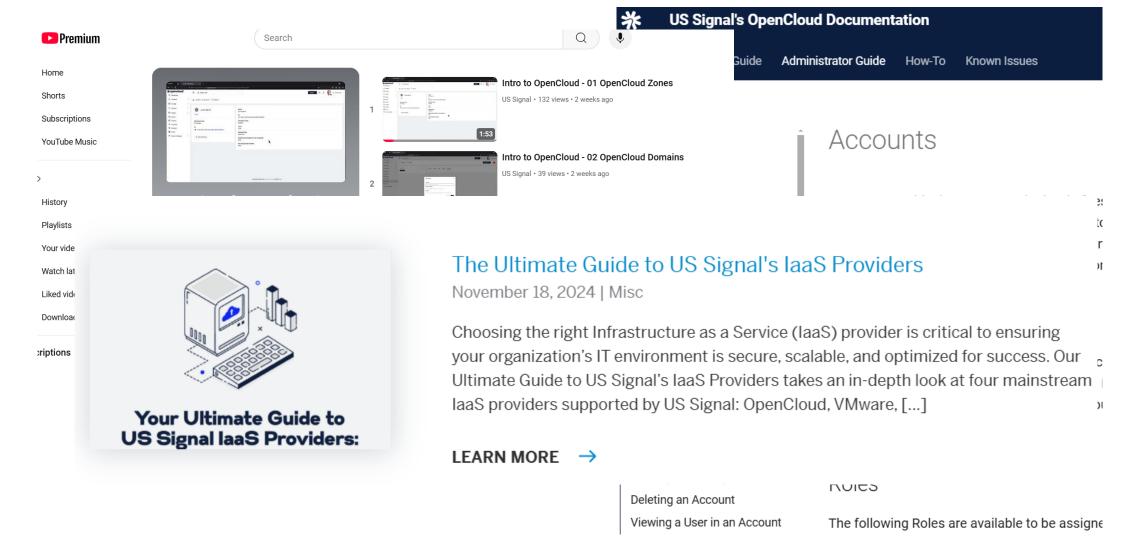
- Customer does not commit to any spend
- Usage measured hourly, with overall consumption rolled up on the monthly invoice. Daily is minimum billing metric.
- Service can be disconnected with 30 days notice

Committed consumption:

- Customer commits to fixed spend per month for ≥12 months, in exchange for a discount (up to ~33%) from M2M rates
- Customer is responsible to pay spend commit even if they don't meet the commit level
- If customer exceeds their spend commit in a given month, by default they will be billed M2M rates above the commit level



overcoming objections





things we've learned

01 As-a-service model makes customers more comfortable with Open-Source

02 Digital experience is key

03

04

Hypervisor integration for data protection matters to enterprises

Significant repatriation opportunity



the future

- Project contribution
- K8s services
- Credit card swipe?
- Deploy to customer premises
- DRaaS and BaaS with native or other OpenSource tools



thank you!

Questions or Comments? dhumes@ussignal.com

